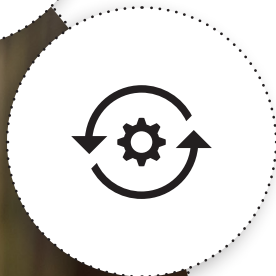


2017 OVUM GLOBAL PAYMENTS INSIGHT SURVEY

ANALYZING THE HOSPITALITY SECTOR



1 **MERCHANT SPENDING IS INCREASING**
58% of hospitality sector merchants intend to increase their investment in payments over the next two years.



2 **EMERGING/ALTERNATIVE PAYMENTS**
64% of merchants indicate they are ready and enabled to accept and process alternative payments.



3 **PAYMENTS AS A CORE FUNCTION**
74% of merchants recognize the importance of payments to their business.



4 **ENABLING BUSINESS THROUGH THE CLOUD**
53% of merchants believe that cloud models can increase their ability to launch new products and services.



5 **PROTECTING CUSTOMER AND PAYMENTS DATA**
77% of merchants in the hospitality sector see data breach protection as a high priority.

How will you welcome more customers?
aciworldwide.com/hotels